

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 6,5% ÖSTERREICH PLUS AKTIENANLEIHE



ISIN : AT0000A2J6G7 / WKN: RC0Y8G
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Plus Bonds

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CHG. 1D -0.620 (-0.56%)	BID 109.31%	ASK 110.81%	LAST UPDATE Apr 16, 2021 15:30:01.667
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. RETURN P.A. 1.37%	INTEREST RATE P.A. 6.50%

KEY DATA

Underlying	6,5% Österreich Plus Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	64.81%
Strike	EUR 100.00
Distance to strike	41.34%
Interest rate total term	-
Fixed interest rate annually	6.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.98%
Max. return p.a.	1.37%
Maturity date	Oct 17, 2022
Final valuation date	Oct 12, 2022
Issue date	Oct 16, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6.5% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2022), provided that the closing price of each of the two underlying shares (Erste Group Bank AG and OMV AG) quotes above the barrier of 60% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6,5% ÖSTERREICH PLUS AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	22.94	13.76	42.83	67.86%	43.59	-0.81%	86.70%	Apr 16, 2021 5:35 PM
Erste Group Bank AG AT0000652011	EUR	17.24	10.35	29.40	64.81%	57.99	1.69%	70.48%	Apr 16, 2021 5:35 PM

CONTACT/INFORMATION

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