PRODUCT FACTSHEET
EXPRESS CERTIFICATE USD BARRICK GOLD EXPRESS

ISIN: AT0000A2HQM2 / WKN: RC0Y5C
INVESTMENT Product without Capital Protection
New Level Express Certificate

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+5.270 (+6.65%)	**83.75%**	**85.25%**	**Mar 28, 2024 19:00:01.528**

UNDERLYING PRICE (DELAYED)	STARTING VALUE	NEXT REDEMPTION LEVEL	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE
16.64 (+2.65%)	**30.04**	**21.03**	**>100%**

KEY DATA

Underlying	Barrick Gold Corp.
Underlying price (delayed)	USD 16.64
Underlying date/time	Mar 28, 2024 20:00:42.761
Starting value	USD 30.04
Barrier	USD 18.02
Distance to barrier	-
Observation barrier	on the final valuation date
(early) redemption level	30.04 / 27.04 / 24.03 / 21.03 / 18.02
Distance to next termination level	-26.37%
Max. yield until next observation date	66.57%
Max. yield p.a. until next observation date	>100%
Underlying currency	USD
Valuation dates	Aug 17, 2021 / Aug 17, 2022 / Aug 17, 2023 / Aug 15, 2024 / Aug 15, 2025
(early) redemption amount	110.50% / 121.00% / 131.50% / 142.00% / 152.50%
Maturity date	Aug 20, 2025
Final valuation date	Aug 15, 2025
Issue date	Aug 19, 2020
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	USD
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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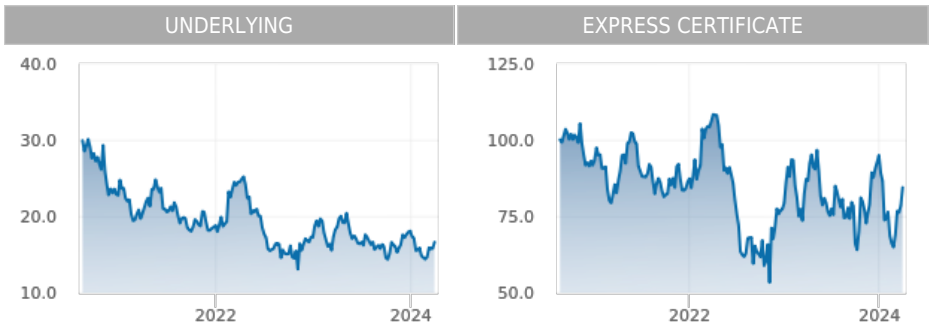
DESCRIPTION

The certificate **USD Barrick Gold Express** offers an annual opportunity for early redemption and enables investors to obtain a profit of 10.5% per year if the price of the Barrick Gold share quotes at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Barrick Gold shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



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