

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND THYSSENKRUPP AG



ISIN : AT000A2F130 / WKN: RC0XRY  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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ISSUE PRICE <b>100.00%</b>	REDEMPTION PRICE -	ISSUE DATE <b>Apr 08, 2020</b>	MATURITY DATE <b>Dec 23, 2020</b>
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#### KEY DATA

Underlying	ThyssenKrupp AG
Underlying price (delayed)	EUR 9.58
Underlying date/time	Jan 22, 2021 17:11:17.939
Strike	EUR 5.60
Distance to strike	41.54%
Interest rate total term	22.00%
Fixed interest rate annually	31.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Apr 08, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	178.57143
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	22.00% on Dec 23, 2020

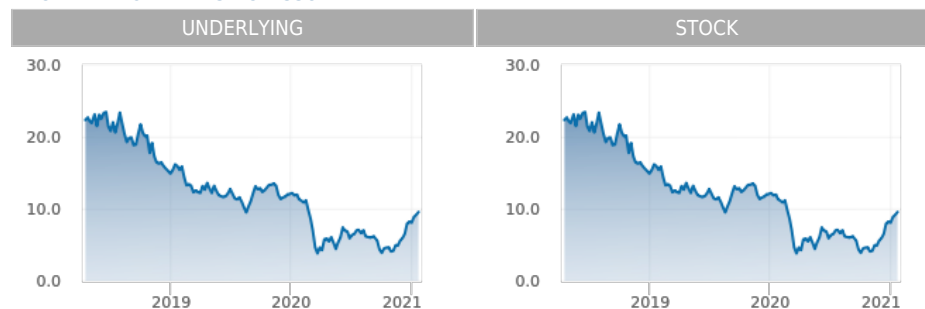
#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT000A2F130>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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