

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND THYSSENKRUPP AG



ISIN : AT0000A2EZD9 / WKN: RC0XTQ  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>0.000 (0.00%)</b>	BID <b>117.61%</b>	ASK <b>120.00%</b>	LAST UPDATE <b>Jan 22, 2021 18:56:26.516</b>
BARRIER <b>EUR 3.80</b>	STRIKE <b>EUR 5.20</b>	MAX. RETURN P.A. <b>-</b>	INTEREST RATE P.A. <b>16.55%</b>

#### KEY DATA

Underlying	ThyssenKrupp AG
Underlying price (delayed)	EUR 9.58
Underlying date/time	Jan 22, 2021 17:11:17.939
Barrier	EUR 3.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	60.33%
Strike	EUR 5.20
Distance to strike	45.71%
Interest rate total term	20.00%
Fixed interest rate annually	16.55%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Apr 08, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	192.30770
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2EZD9>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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