

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 7,25% ÖSTERREICH PLUS PROTECT
 AKTIENANLEIHE



ISIN : AT0000A2B4Y3 / WKN: RCOV2E
 INVESTMENT Product without Capital Protection
 Plus Protect Reverse Convertible Bond

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CHG. 1D +0.500 (+0.50%)	BID 100.30%	ASK 101.80%	LAST UPDATE Jan 24, 2020 16:51:46.651
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. RETURN P.A. 6.77%	INTEREST RATE P.A. 7.25%

KEY DATA

Underlying	7,25% Österreich Plus Protect Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	35.74%
Strike	EUR 100.00
Distance to strike	-7.10%
Interest rate total term	-
Fixed interest rate annually	7.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	12.48%
Max. return p.a.	6.77%
Maturity date	Dec 06, 2021
Final valuation date	Dec 01, 2021
Issue date	Dec 04, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.25% Austria Plus Protect Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (December 2021), provided that the closing price of each of the three underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares. In case at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A2B4Y3>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7,25% ÖSTERREICH PLUS PROTECT AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	32.18	19.31	33.80	42.88%	31.08	1.29%	5.03%	Jan 24, 2020 5:35 PM
voestalpine AG AT0000937503	EUR	23.71	14.23	23.36	39.10%	42.18	-0.30%	-1.48%	Jan 24, 2020 5:35 PM
OMV AG AT0000743059	EUR	50.52	30.31	47.17	35.74%	19.79	1.22%	-6.63%	Jan 24, 2020 5:35 PM

CONTACT/INFORMATION

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