

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 6% EUROPA PROTECT AKTIENANLEIHE 2



ISIN : AT0000A29T80 / WKN: RC0VF8
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE Oct 07, 2019	MATURITY DATE Oct 07, 2021
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KEY DATA

Underlying	Worst of Basket
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	-74.62%
Interest rate total term	-
Fixed interest rate annually	6.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Oct 07, 2021
Final valuation date	Oct 04, 2021
Issue date	Oct 07, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.00% on Oct 07, 2020 6.00% on Oct 07, 2021

DESCRIPTION

The 6% Europe Protect Reverse Convertible Bond 2 is redeemed at 100% nominal value at the maturity date (Oktober 2021), provided that, during the observation period, the closing price of each of the three underlying shares (Anheuser-Busch InBev N.V., Allianz SE and Koninklijke Philips N.V) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Koninklijke Philips NV NL00000009538	EUR	41.04	24.21	41.10 (indicative)	24.37	0.77%	0.15%	Oct 22, 2021 9:59 PM
Allianz SE DE0008404005	EUR	206.25	121.69	199.15 (indicative)	4.85	0.03%	-3.44%	Oct 22, 2021 10:00 PM
Anheuser Busch InBev NV BE0974293251	EUR	84.22	49.69	48.18 (indicative)	11.87	-0.34%	-42.80%	Oct 22, 2021 10:00 PM

CONTACT/INFORMATION

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