

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 6,75% EUROPA PROTECT AKTIENANLEIHE



ISIN : AT0000A29634 / WKN: RCOUZT  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+0.090 (+0.08%)</b>	BID <b>106.32%</b>	ASK <b>107.82%</b>	LAST UPDATE <b>Jan 24, 2020 18:59:33.947</b>
BARRIER <b>EUR 55.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>3.36%</b>	INTEREST RATE P.A. <b>6.75%</b>

#### KEY DATA

Underlying	6,75% Europa Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	45.00%
Strike	EUR 100.00
Distance to strike	0.00%
Interest rate total term	-
Fixed interest rate annually	6.75%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	5.27%
Max. return p.a.	3.36%
Maturity date	Sep 07, 2021
Final valuation date	Sep 02, 2021
Issue date	Sep 04, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **6.75% Europe Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (September 2021), provided that, during the observation period, the closing price of each of the three underlying shares (Airbus SE, ING Groep N.V. and Sanofi S.A.) always quoted above the barrier of 55% of the strike (daily observation). The interest amount of 6.75% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A29634>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 6,75% EUROPA PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
ING Groep NV NL0011821202	EUR	8.65	4.76	10.23	53.53%	115.65	-0.88%	18.35%	Jan 24, 2020 6:27 PM
Airbus Group SE NL0000235190	EUR	124.62	68.54	138.83	50.63%	8.02	2.28%	11.40%	Jan 24, 2020 6:27 PM
Sanofi SA FR0000120578	EUR	81.05	44.58	89.52	50.21%	12.34	0.11%	10.46%	Jan 24, 2020 6:43 PM

#### CONTACT/INFORMATION

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