

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 5,75 % ÖL & GAS PROTECT AKTIENANLEIHE



ISIN : AT0000A28FE7 / WKN: RCOUJX  
 INVESTMENT Product without Capital Protection  
 Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D <b>-1.020 (-2.24%)</b>	BID <b>43.78%</b>	ASK <b>45.28%</b>	LAST UPDATE <b>Sep 18, 2020 15:36:43.576</b>
BARRIER <b>-</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>&gt;100%</b>	INTEREST RATE P.A. <b>5.75%</b>

**KEY DATA**

Underlying	5,75 % Öl & Gas Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-145.11%
Interest rate total term	-
Fixed interest rate annually	5.75%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	>100%
Max. return p.a.	>100%
Maturity date	Jul 19, 2021
Final valuation date	Jul 14, 2021
Issue date	Jul 19, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.75% on Jul 20, 2020

**DESCRIPTION**

The **5.75% Oil & Gas Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (July 2021), provided that, during the observation period, the closing price of each of the three underlying shares (OMV AG, Royal Dutch Shell PLC and Total S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 5.75% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

**The barrier has been touched by Royal Dutch Shell PLC on March 09, 2020**

More information: <https://www.rcb.at/?ISIN=AT0000A28FE7>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING 5,75 % ÖL & GAS PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Total SA FR0000120271	EUR	48.03	28.34	31.13	20.82	-1.36%	-35.19%	Sep 18, 2020 6:27 PM
OMV AG AT0000743059	EUR	42.67	25.18	25.56	23.44	-5.61%	-40.10%	Sep 18, 2020 5:35 PM
Royal Dutch Shell PLC (Amsterdam) GB00B03MLX29	EUR	28.06	16.56	11.47	35.63	-2.14%	-59.13%	Sep 18, 2020 6:27 PM

**CONTACT/INFORMATION**

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