

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN : AT0000A287D9 / WKN: RC0UHX
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D -0.070 (-0.07%)	BID 103.74%	ASK 104.74%	LAST UPDATE Oct 22, 2019 12:30:50.358
BARRIER EUR 15.21	STRIKE EUR 20.28	MAX. RETURN P.A. 5.09%	INTEREST RATE P.A. 7.36%

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (delayed)	EUR 21.76
Underlying date/time	Oct 22, 2019 12:15:16.000
Barrier	EUR 15.21
Barrier reached	no
Observation barrier	continuously
Distance to barrier	30.10%
Strike	EUR 20.28
Distance to strike	6.80%
Interest rate total term	11.00%
Interest rate p.a.	7.36%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	5.98%
Max. return p.a.	5.09%
Maturity date	Dec 22, 2020
Final valuation date	Dec 18, 2020
Issue date	Jun 24, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.02028
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	49.30966
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A287D9>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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