

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ZALANDO SE



ISIN : AT0000A25XF3 / WKN: RC0S86
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D -0.020 (-0.02%)	BID 111.75%	ASK 112.87%	LAST UPDATE Nov 20, 2019 17:05:43.778
BARRIER EUR 21.00	STRIKE EUR 28.00	MAX. RETURN P.A. 0.20%	INTEREST RATE P.A. 9.02%

KEY DATA

Underlying	Zalando SE
Underlying price (delayed)	EUR 38.27
Underlying date/time	Nov 20, 2019 16:55:15.098
Barrier	EUR 21.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	45.13%
Strike	EUR 28.00
Distance to strike	26.84%
Interest rate total term	13.00%
Interest rate p.a.	9.02%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	0.12%
Max. return p.a.	0.20%
Maturity date	Jun 23, 2020
Final valuation date	Jun 19, 2020
Issue date	Jan 14, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.028
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A25XF3>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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