FACTSHEET BONUS CERTIFICATE 3,25 % EUROPA/USA BONUS&SICHERHEIT

ISIN: AT0000A25JJ4 / WKN: RC0S4J

INVESTMENT Product without Capital Protection

Bonus Certificate with Coupon



 ISSUE PRICE
 REDEMPTION PRICE
 ISSUE DATE
 MATURITY DATE

 100.00%
 Feb 06, 2019
 Feb 06, 2024

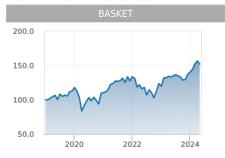
| KEY DATA | | | | | | | |
|-------------------------------|---------|--|--|--|--|--|--|
| Underlying | | Worst of Basket | | | | | |
| Underlying date/time | • | | | | | | |
| Barrier | | EUR 49.00 | | | | | |
| Barrier reached | | nc | | | | | |
| Observation barrier | | continuousl | | | | | |
| Bonus level | | EUR 100.0 | | | | | |
| Bonus amount | | 100.00% | | | | | |
| Cap | | EUR 100.00 | | | | | |
| Maximum amount | | 100.00% | | | | | |
| Fixed interest rate a | nnually | 3.25% | | | | | |
| Max. yield p.a. | | • | | | | | |
| Accrued interest | | Dirty (included in the | | | | | |
| | | price | | | | | |
| Maturity date | | Feb 06, 2024 | | | | | |
| Final valuation date | | Feb 02, 202 | | | | | |
| Issue date | | Feb 06, 201 | | | | | |
| Tradeable unit/nomir value | nal | EUR 1,000 | | | | | |
| Multiplier | | | | | | | |
| Expected market tre | nd | sideways, bullisł | | | | | |
| Listing | | Vienna, Stuttgart | | | | | |
| Product currency | | EUR | | | | | |
| Underlying currency | | EUR | | | | | |
| Settlement method | | Cash settlement | | | | | |
| Taxation | | Capital Gains Tax / Foreigr Capital Gains Tax | | | | | |
| Paid interest rate | 3.25% | (EUR 32.50) on Feb 06, 2020 | | | | | |
| | 3.25% | (EUR 32.50) on Feb 08, 2021 | | | | | |
| | 3.25% | (EUR 32.50) on Feb 07, 2022 | | | | | |
| | 3.25% | (EUR 32.50) on Feb 06, 2023 | | | | | |
| | | (EUR 32.50) on Feb 06, 2024 | | | | | |
| | | , , | | | | | |

| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
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DESCRIPTION

The 3.25% Europe/USA Bonus&Safety certificate enables investors to obtain a fixed interest rate of 3.25% annually. Redemption is effected at 100% provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 49% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--------------------------------|-----|----------------|----------|--------------------------|------------------------|---------------------------|-----------------|--------------------------|
| S&P 500 US78378X1072 | USD | 2,737.70 | 1,341.47 | 5,063.75 (indicative) | 73.51% | 0.54% | 84.96% | May 02, 2024 10:01 pm |
| EURO STOXX 50® EU0009658145 | EUR | 3,215.04 | 1,575.37 | 4,901.49 (indicative) | 67.86% | 0.01% | 52.46% | May 02, 2024 10:00 pm |

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