

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 8,25% EUROPA PROTECT AKTIENANLEIHE



ISIN : AT0000A23QQ9 / WKN: RC0R4G
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -1.790 (-3.39%)	BID 50.25%	ASK 51.75%	LAST UPDATE Sep 18, 2020 16:21:15.744
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. >100%	INTEREST RATE P.A. 8.25%

KEY DATA

Underlying	8,25% Europa Protect Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-129.42%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	>100%
Max. return p.a.	>100%
Maturity date	Nov 10, 2020
Final valuation date	Nov 05, 2020
Issue date	Nov 08, 2018
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.25% on Nov 08, 2019

DESCRIPTION

The **8.25%Europe Protect Reverse Convertible Bond** offers a fixed annual interest rate of 8.25%. At the maturity date (November 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (Airbus SE, Anheuser Busch InBev NV and Deutsche Lufthansa AG) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

The barrier has been touched by Deutsche Lufthansa AG on March 02, 2020

More information: <https://www.rcb.at/?ISIN=AT0000A23QQ9>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 8,25% EUROPA PROTECT AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START BARR. VALUE	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Anheuser Busch InBev NV BE0974293251	EUR	66.82 39.42	48.64	14.97	-0.65%	-27.20%	Sep 18, 2020 5:35 PM
Airbus Group SE NL0000235190	EUR	96.09 56.69	68.98	10.41	-2.96%	-28.22%	Sep 18, 2020 6:27 PM
Deutsche Lufthansa AG DE0008232125	EUR	19.74 11.64	8.64	50.67	-4.66%	-56.22%	Sep 18, 2020 5:55 PM

CONTACT/INFORMATION

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