

PRODUCT FACTSHEET
EXPRESS CERTIFICATE ROYAL DUTCH SHELL EXPRESS 2



ISIN: AT0000A21PC5 / WKN: RCOQF0
INVESTMENT Product without Capital Protection
Express Certificate

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CHG. 1D -1.520 (-1.74%)	BID 85.05%	ASK 86.55%	LAST UPDATE Jan 21, 2022 19:00:00.278
UNDERLYING PRICE (DELAYED) 21.62 (-2.33%)	STARTING VALUE 29.78	NEXT REDEMPTION LEVEL 29.78	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE >100%

KEY DATA

Underlying	Royal Dutch Shell PLC (Amsterdam)
Underlying price (delayed)	EUR 21.62
Underlying date/time	Jan 21, 2022 16:38:52.941
Starting value	EUR 29.78
Barrier	EUR 17.87
Distance to barrier	17.32%
Observation barrier	on the final valuation date
(early) redemption level	29.78 / 29.78 / 29.78 / 29.78 / 29.78
Distance to next termination level	-37.80%
Max. yield until next observation date	68.69%
Max. yield p.a. until next observation date	>100%
Underlying currency	EUR
Valuation dates	Jul 22, 2019 / Jul 22, 2020 / Jul 22, 2021 / Jul 21, 2022 / Jul 20, 2023
(early) redemption amount	111.50% / 123.00% / 134.50% / 146.00% / 157.50%
Maturity date	Jul 25, 2023
Final valuation date	Jul 20, 2023
Issue date	Jul 24, 2018
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

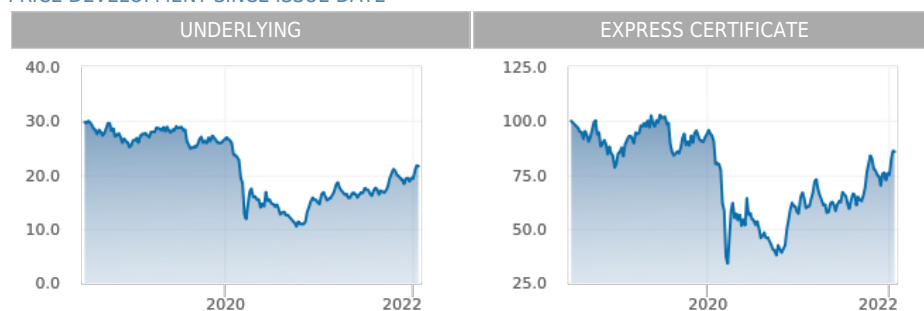
DESCRIPTION

The **Royal Dutch Shell Express 2** certificate provides the annual opportunity for early redemption and enables investors to obtain a profit of 11.5% per year (maximum 57.5%).

The certificate has a maximum term of 5 years (until July 2023). It is redeemed prior to the maturity date, if the closing price of the share of Royal Dutch Shell plc (A) quotes at or above the termination level (equals the starting value of 100%) at one of the annual valuation dates.

If the share closing price quotes below the termination level at the fixed annual date the term extends by another year to the next annual valuation date and the **possible yield rises by 11.5%**. In the fifth and final year the termination price is 157.5%. If the closing price of the share touches or undercuts the barrier of 60% at the final valuation date, the investor receives no yield and the predefined amount of Royal Dutch Shell shares is delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



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