

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 7,2% DEUTSCHLAND PROTECT AKTIENANLEIHE



ISIN : AT0000A219G5 / WKN: RC0P9U
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D +0.210 (+0.28%)	BID 74.64%	ASK 76.14%	LAST UPDATE Dec 11, 2019 18:58:15.453
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. 92.94%	INTEREST RATE P.A. 7.20%

KEY DATA

Underlying	7,2% Deutschland Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-38.08%
Interest rate total term	-
Fixed interest rate annually	7.20%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	40.79%
Max. return p.a.	92.94%
Maturity date	Jun 19, 2020
Final valuation date	Jun 16, 2020
Issue date	Jun 19, 2018
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.20% on Jun 19, 2019

DESCRIPTION

The **7.2% Germany Protect Reverse Convertible Bond** offers a fixed annual interest rate of 7.2%. At the maturity date (May 2020) the certificate is redeemed at 100% of the nominal value if the daily closing price of each underlying share (E.ON SE, Deutsche Lufthansa AG, AG and Siemens AG) always quoted above the respective **barrier of 59%** during the observation period (daily observation).

In case the barrier is touched or undercut by at least one of the underlying shares and the daily closing price of all shares is at or above the respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and the closing price of at least one share quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlyings beyond the starting value.

The barrier has been touched by Deutsche Lufthansa AG on Aug. 15, 2019.

More information: <https://www.rcb.at/?ISIN=AT0000A219G5>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7,2% DEUTSCHLAND PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
E.ON SE DE000ENAG999	EUR	9.30	5.48	9.39	107.58	2.62%	1.00%	Dec 11, 2019 5:55 PM
Siemens AG DE0007236101	EUR	118.40	69.86	117.05	8.45	1.45%	-1.14%	Dec 11, 2019 6:11 PM
Deutsche Lufthansa AG DE0008232125	EUR	22.81	13.46	16.51	43.84	0.32%	-27.62%	Dec 11, 2019 5:55 PM

CONTACT/INFORMATION

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