

PRODUCT FACTSHEET
BONUS CERTIFICATE 3,4% EUROPA / GLOBAL BONUS&SICHERHEIT



ISIN : AT0000A1YYF7 / WKN: RC0NU2
INVESTMENT Product without Capital Protection
Bonus Certificate with Coupon

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

| | | | |
|-----------------------------------|--------------------------------|--|---|
| CHG. 1D +0.200 (+0.19%) | BID 103.44% | ASK 104.94% | LAST UPDATE May 07, 2021 15:44:14.628 |
| UNDERLYING PRICE (DELAYED) - | BARR. DIST. % 53.50% | INTEREST RATE ANNUALLY 3.40% | MAX. RETURN P.A. 1.13% |

KEY DATA

| | |
|------------------------------|---|
| Underlying | 3,4% Europa / Global Bonus&Sicherheit Basiswert |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 49.00 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 53.50% |
| Bonus level | EUR 100.00 |
| Bonus amount | 100.00% |
| Cap | EUR 100.00 |
| Maximum amount | 100.00% |
| Fixed interest rate annually | 3.40% |
| Max. return p.a. | 1.13% |
| Accrued interest | Dirty (included in the price) |
| Maturity date | Dec 12, 2022 |
| Final valuation date | Dec 07, 2022 |
| Issue date | Dec 12, 2017 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 3.40% on Dec 14, 2020 3.40% on Dec 12, 2018 3.40% on Dec 12, 2019 |

DESCRIPTION

With the certificate 3.4% Europe/Global Bonus&Safety investors obtain an **annual fixed interest rate of 3.4%** during the five year term. Redemption at the end of the term (December 2022) depends on the performance of the EURO STOXX 50® index and the STOXX® Global Select Dividend 100 index: the certificate is redeemed at 100% (equivalent to EUR 1,000 per nominal value) provided that the two indices never lose 51% or more of the respective starting value during the observation period.

If at least one of the indices touches or undercuts the barrier of 49% of its starting value (51 % safety buffer), redemption will be effected according to the performance of the worst performing index (percent performance from the starting value to the closing price at the final valuation date). The opportunity for yields is in any case limited by the annual fixed interest rate. Investors do not participate in price increases of the indices above the starting value.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 3,4% EUROPA / GLOBAL BONUS&SICHERHEIT BASISWERT - BASKET MEMBERS

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|-------------|----------|----------|------------------|------------------|--------------|--------------------------|
| EURO STOXX 50® EU0009658145 | EUR | 3,582.21 | 1,755.28 | 4,038.00 | 56.53% | 0.50% | 12.72% | May 07, 2021 10:00 PM |
| STOXX® Global Select Dividend 100 EUR Price Index US26063V1180 | EUR | 2,792.88 | 1,368.51 | 2,941.02 | 53.47% | 0.25% | 5.30% | May 07, 2021 8:19 PM |

CONTACT/INFORMATION

| | |
|-------------|-----------------|
| E: | produkte@rcb.at |
| T: | +43-1-51520-484 |
| RCB website | www.rcb.at |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.