

PRODUCT FACTSHEET
CAPITAL PROTECTION CERTIFICATE NACHHALTIGKEITS-WINNER II 95%



ISIN : AT000A1PJZ4 / WKN: RCOGMU
INVESTMENT Product with Capital Protection
growth orientated

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

| | | | |
|-----------------------------------|----------------------|----------------------|---|
| CHG. 1D +0.020 (+0.02%) | BID 96.06% | ASK 97.56% | LAST UPDATE Apr 21, 2021 10:40:41.296 |
|-----------------------------------|----------------------|----------------------|---|

KEY DATA

| | |
|---|--|
| Underlying | iSTOXX® Global ESG Select 100® EUR |
| Underlying price (delayed) | EUR 148.07 |
| Underlying date/time | Apr 21, 2021 10:35:10.443 |
| Starting value | EUR 173.33 |
| Capital protection amount | 95% |
| Participation factor | 150.00% |
| Cap | unlimited |
| Maturity date | Dec 13, 2024 |
| Final valuation date | Dec 11, 2024 |
| Issue date | Dec 13, 2016 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Currency hedged (quanto) | no |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |
| Observations on averaging valuation dates | 168.67 on Dec 11, 2017 152.61 on Dec 11, 2018 174.43 on Dec 11, 2019 140.95 on Dec 11, 2020 - Dec 13, 2021 - Dec 12, 2022 - Dec 11, 2023 - Dec 11, 2024 |

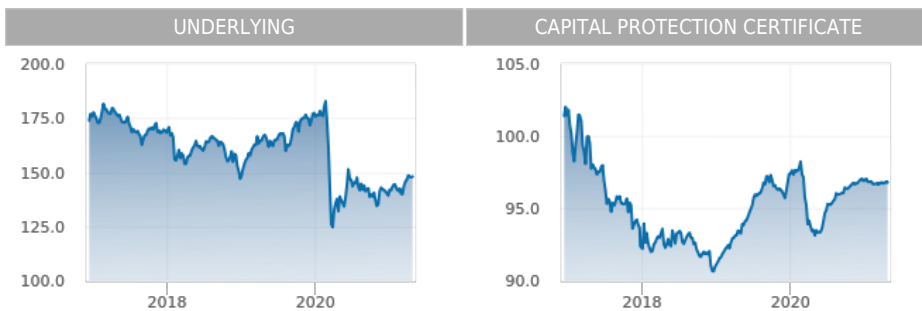
DESCRIPTION

Certificate with **95% capital protection at the end of the term** The **Sustainability Winner II 95%** enables investors to participate at 150% in the positive average performance of the iSTOXX® Global ESG Select 100 Index (EUR). The investment has a capital protection level of 95% at the end of the term. This means the investor will lose 5% of the invested capital in case of a negative average index performance.

The iSTOXX® Global ESG Select 100 Index (EUR) mirrors the 100 top stocks of the STOXX® Global ESG Leaders Index, which stand out for low volatility and attractive dividend yields. The Sustainability Winner II 95% qualifies for investors who expect these companies to post a positive performance. At the same time investors are protected against price declines by a 95% capital protection at the end of the term. The certificate has a term of eight years.

This certificate complies with RCB's sustainability standards (PDF). Please note that these sustainability standards contain transition periods for the introduction of minimum exclusion criteria and thresholds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

| | |
|-------------|-----------------|
| E: | produkte@rcb.at |
| T: | +43-1-51520-484 |
| RCB website | www.rcb.at |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.