FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CNK2 / WKN: RC1EC9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.270 (+0.27%)

99.84%

100.09%

12.16%

Apr 30, 2024 15:30:03.355

BARRIER

EUR 2.70

STRIKE MAX. YIELD P.A.

INTEREST RATE P.A.

12.17%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.50
Underlying date/time	Apr 30, 2024 19:53:20.000
Starting value	EUR 3.32
Barrier	EUR 2.70
Barrier reached	no
Observation barrier	continuously
Distance to barrier	22.97%
Strike	EUR 3.60
Distance to strike	-2.71%
Interest rate total term	17.50%
Fixed interest rate annually	12.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	
Max. yield remaining	price)
Max. yield remaining term (%)	price) 17.39%
Max. yield remaining term (%) Max. yield p.a.	price) 17.39% 12.16%
Max. yield remaining term (%) Max. yield p.a. Maturity date	price) 17.39% 12.16% Sep 24, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024 EUR 1,000
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency	price) 17.39% 12.16% Sep 24, 2025 Sep 19, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR EUR Cash settlement /

CONTACT/INFORMATION	
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Foreign Capital Gains

Tax

DESCRIPTION

EUR 3.60

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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