FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A3CL62 / WKN: RC1ECK

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.310 (+0.30%)

103.25%

103.50%

ASK

LAST UPDATE May 02, 2024 15:30:01.407

BARRIER

No. of shares

Taxation

STRIKE EUR 8.20

MAX. YIELD P.A. **10.52%**

INTEREST RATE P.A.

13.21%

KEY DATA	
Underlying	Telekom Austria AG
Underlying price	EUR 8.12
(indicative)	
Underlying date/time	May 02, 2024 17:41:32.000
Sustainability preference	Consideration of
	Principal Adverse
	Impacts (PAI)
Starting value	EUR 7.90
Strike	EUR 8.20
Distance to strike	-1.05%
Interest rate total term	19.00%
Fixed interest rate	13.21%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.98%
Max. yield p.a.	10.52%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Physical delivery

Capital Gains Tax /

121.95122

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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