

FACTSHEET  
REVERSE CONVERTIBLE BOND **STRABAG SE**

ISIN: AT0000A3CL39 / WKN: RC1ECG  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>-0.560 (-0.53%)</b>	BID <b>105.43%</b>	ASK <b>105.68%</b>	LAST UPDATE <b>May 02, 2024 15:30:02.758</b>
BARRIER <b>-</b>	STRIKE <b>EUR 39.00</b>	MAX. YIELD P.A. <b>8.84%</b>	INTEREST RATE P.A. <b>14.90%</b>

#### KEY DATA

Underlying	STRABAG SE
Underlying price (delayed)	EUR 39.55
Underlying date/time	May 02, 2024 15:35:14.856
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Strike	EUR 39.00
Distance to strike	1.39%
Interest rate total term	14.00%
Fixed interest rate annually	14.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.87%
Max. yield p.a.	8.84%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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