FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CKZ6 / WKN: RC1ECC INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D + 1.070 (+1.08%)	BID 100.18%	ASK 100.43%	LAST UPDATE May 02, 2024 15:30:03.383
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	12.96%	13.21%

KEY DATA Underlying Polytec Holding AG Underlying price EUR 3.55 (indicative) Underlying date/time May 03, 2024 06:00:23.000 Starting value EUR 3.32 Strike EUR 3.60 -1.41% Distance to strike Interest rate total term 19.00% Fixed interest rate 13.21% annually Accrued interest Dirty (included in the price) Max. yield remaining 18.49% term (%) Max. yield p.a. 12.96% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 277.77777 Taxation Capital Gains Tax / Foreign Capital Gains Tax

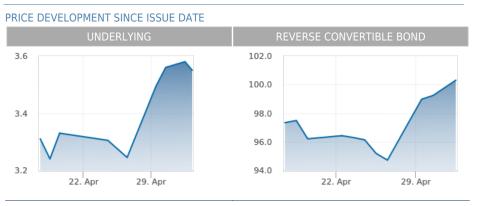
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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