FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A3CKY9 / WKN: RC1ECB INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.100 (-0.10%)	BID 100.47%	ASK 100.72%	LAST UPDATE Apr 29, 2024 15:30:00.861
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 6.60	13.32%	13.90%

KEY DATA	
Underlying	FACC AG
Underlying price	EUR 6.26
(indicative)	
Underlying date/time	Apr 29, 2024
-	19:59:59.000
Starting value	EUR 6.10
Strike	EUR 6.60
Distance to strike	-5.35%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	19.14%
Max. yield p.a.	13.32%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

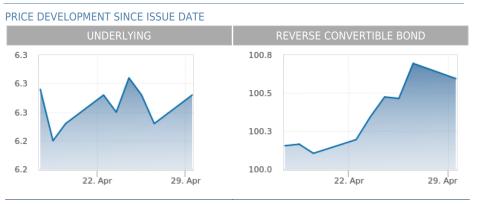
CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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