FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKW3 / WKN: RC1EB9 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.210 (-0.21%)	BID 99.60%	ASK 99.85%	LAST UPDATE Apr 29, 2024 15:30:00.402
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	14.13%	13.30%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.60 (delayed) Underlying date/time Apr 29, 2024 15:35:07.040 Starting value EUR 3.47 Strike EUR 3.60 Distance to strike Interest rate total term 12.50% Fixed interest rate 13.30% annually Accrued interest Dirty (included in the price) Max. yield remaining 12.67% term (%) Max. yield p.a. 14.13% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Cash settlement / Settlement method Physical delivery No. of shares 277.77777 Taxation Capital Gains Tax / Foreign Capital Gains Tax

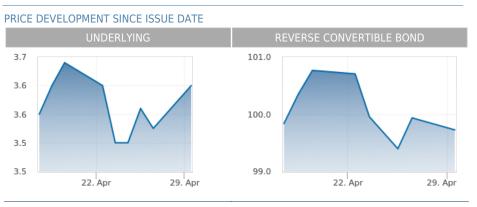
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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