

FACTSHEET
REVERSE CONVERTIBLE BOND **EUROTELESITES AG**

ISIN: AT0000A3CKW3 / WKN: RC1EB9
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.210 (-0.21%)	BID 99.60%	ASK 99.85%	LAST UPDATE Apr 29, 2024 15:30:00.402
BARRIER -	STRIKE EUR 3.60	MAX. YIELD P.A. 14.13%	INTEREST RATE P.A. 13.30%

KEY DATA

Underlying	EuroTeleSites AG
Underlying price (delayed)	EUR 3.60
Underlying date/time	Apr 29, 2024 15:35:07.040
Starting value	EUR 3.47
Strike	EUR 3.60
Distance to strike	-
Interest rate total term	12.50%
Fixed interest rate annually	13.30%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.67%
Max. yield p.a.	14.13%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

