FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A3C663 / WKN: RC1D7K

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK +0.250 (+0.26%) 95.64% 95.89% LAST UPDATE Apr 29, 2024 15:29:59.650

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 3,800.00 11.34% 7.89%

KEY DATA	
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Underlying	ATX [®]
Underlying price (indicative)	EUR 3,522.73
Underlying date/time	Apr 29, 2024 18:50:32.000
Starting value	EUR 3,585.94
Strike	EUR 3,800.00
Distance to strike	-7.87%
Interest rate total term	11.50%
Fixed interest rate annually	7.89%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.28%
Max. yield p.a.	11.34%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.26316
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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