

FACTSHEET
REVERSE CONVERTIBLE BOND **WIENERBERGER AG**



ISIN: AT0000A3C622 / WKN: RC1D7H
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.300 (+0.31%)

BID
96.98%

ASK
97.23%

LAST UPDATE
**Apr 29, 2024
15:30:05.413**

BARRIER
EUR 25.90

STRIKE
EUR 37.00

MAX. YIELD P.A.
10.97%

INTEREST RATE P.A.
8.58%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 33.98
Underlying date/time	Apr 29, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 33.40
Barrier	EUR 25.90
Barrier reached	no
Observation barrier	continuously
Distance to barrier	23.78%
Strike	EUR 37.00
Distance to strike	-8.89%
Interest rate total term	12.50%
Fixed interest rate annually	8.58%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.71%
Max. yield p.a.	10.97%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.02703
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

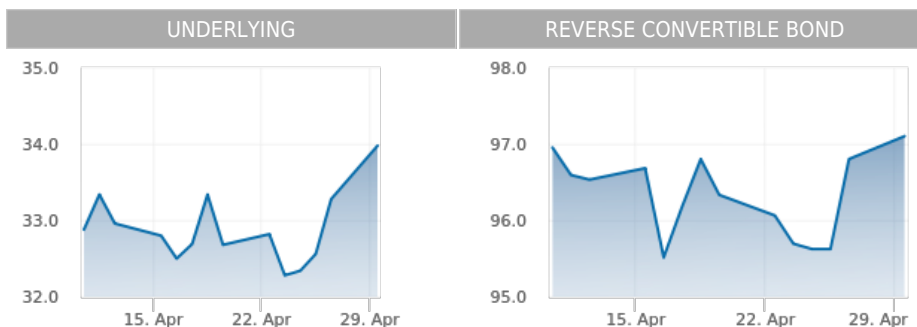
DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.