FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C5X0 / WKN: RC1D7C

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +1.060 (+1.07%)

99.55%

STRIKE

99.80%

LAST UPDATE May 02, 2024 15:30:02.535

BARRIER

EUR 18.90

Expected market trend

Product currency

No. of shares

Taxation

Underlying currency Settlement method

Listing

INTEREST RATE P.A.

MAX. YIELD P.A.

ASK

10.50%

EUR 26.50

10.92%

KEY DATA	
Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.87
Underlying date/time	May 02, 2024 19:59:26.000
Starting value	EUR 27.02
Barrier	EUR 18.90
Barrier reached	no
Observation barrier	continuously
Distance to barrier	26.94%
Strike	EUR 26.50
Distance to strike	-2.44%
Interest rate total term	15.30%
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.53%
Max. yield p.a.	10.92%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000

CONTACT/INFORMATION	
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sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

37.73585

EUR EUR

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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