FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A3C5F7 / WKN: RC1D6W INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.830 (-0.85%)	BID 96.46%	ASK 96.71%	LAST UPDATE May 02, 2024 15:30:03.218
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 15.60	EUR 19.50	16.41%	13.38%

KEY DATA Raiffeisen Bank Underlying International AG EUR 17.24 Underlying price (indicative) May 03, 2024 Underlying date/time 06:46:10.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 18.27 Starting value EUR 15.60 Barrier Barrier reached no Observation barrier continuously Distance to barrier 9.54% EUR 19.50 Strike -13.08% Distance to strike 19.50% Interest rate total term Fixed interest rate 13.38% annually Accrued interest Dirty (included in the price) Max. yield remaining 23.57% term (%) Max. yield p.a. 16.41% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement / Settlement method Physical delivery 51.28205 No. of shares Capital Gains Tax / Taxation Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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