FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A3C5E0 / WKN: RC1D6V **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Bonds

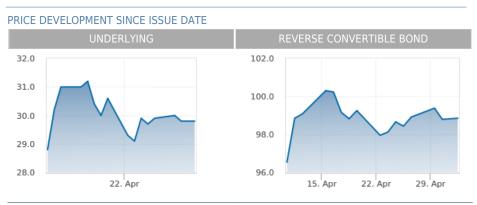
Raiffeisen Certificates

CHG. 1D +0.060 (+0.06%)	BID 98.73%	ASK 98.98%	LAST UPDATE May 02, 2024 15:30:05.870
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 22.40	EUR 32.00	13.11%	12.01%

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



Underlying	Rosenbauer
	International AG
Underlying price (delayed)	EUR 29.80
Underlying date/time	May 02, 2024 15:35:18.144
Starting value	EUR 28.20
Barrier	EUR 22.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	24.83%
Strike	EUR 32.00
Distance to strike	-7.38%
Interest rate total term	17.50%
Fixed interest rate annually	12.01%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.71%
Max. yield p.a.	13.11%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	31.25000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

KEY DATA

CONTACT/INFORMATION		
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