FACTSHEET REVERSE CONVERTIBLE BOND LENZING AG

ISIN: AT0000A3C556 / WKN: RC1D6L INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.280 (+0.29%)	BID 96.42%	ASK 96.92%	LAST UPDATE May 03, 2024 11:48:20.379
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 28.00	EUR 35.00	16.23%	13.38%

KEY DATA Underlying Lenzing AG Underlying price EUR 30.68 (indicative) Underlying date/time May 03, 2024 11:48:20.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 34.20 Starting value Barrier EUR 28.00 Barrier reached no Observation barrier continuously Distance to barrier 8.72% EUR 35.00 Strike Distance to strike -14.10% Interest rate total term 19.50% Fixed interest rate 13.38% annually Accrued interest Dirty (included in the price) Max. yield remaining 23.30% term (%) 16.23% Max. yield p.a. Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Apr 10, 2024 Issue date Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 28.57143 Taxation Capital Gains Tax / Foreign Capital Gains Tax

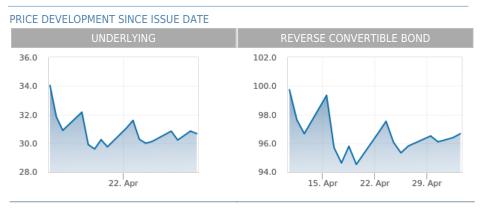
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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