FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A3C507 / WKN: RC1D6F

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.140 (-0.14%)

102.29%

102.54%

LAST UPDATE Apr 29, 2024 15:30:05.538

BARRIER

STRIKE **EUR 43.00 EUR 34.40**

MAX. YIELD P.A. 8.87%

INTEREST RATE P.A.

10.63%

KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 43.98
Underlying date/time	Apr 29, 2024 20:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 42.55
Barrier	EUR 34.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	21.78%
Strike	EUR 43.00
Distance to strike	2.23%
Interest rate total term	15.50%
Fixed interest rate annually	10.63%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	12.64%
Max. yield p.a.	8.87%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR

CONTACT/INFORMATION	
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EUR

Tax

23.25581

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

Underlying currency

Settlement method

No. of shares

Taxation

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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