FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A3C4W5 / WKN: RC1D6B INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.060 (-0.06%)	BID 98.63%	ASK 98.88%	LAST UPDATE May 02, 2024 15:30:03.218
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. 8.92%
EUR 101.00	EUR 135.00	10.06%	

KEY DATA	
Underlying	Do&Co AG
Underlying price (indicative)	EUR 144.60
Underlying date/time	May 02, 2024 19:59:26.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 146.00
Barrier	EUR 101.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	30.15%
Strike	EUR 135.00
Distance to strike	6.64%
Interest rate total term	13.00%
Fixed interest rate annually	8.92%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.28%
Max. yield p.a.	10.06%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.40741
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

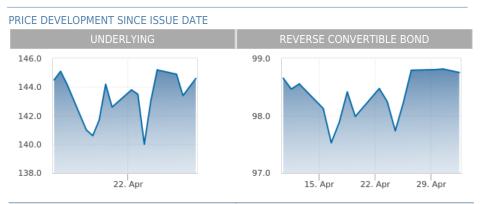
CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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