FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A3C4R5 / WKN: RC1D56 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -1.780 (-1.71%)	BID 102.08%	ASK 102.33%	LAST UPDATE Apr 29, 2024 15:30:01.221
BARRIER	STRIKE	MAX. YIELD P.A. 12.02%	INTEREST RATE P.A.
EUR 48.00	EUR 60.00		13.72%

KEY DATA		
Underlying	BAWAG Group AG	
Underlying price (indicative)	EUR 56.08	
Underlying date/time	Apr 29, 2024 19:36:28.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 60.00	
Barrier	EUR 48.00	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	14.40%	
Strike	EUR 60.00	
Distance to strike	-7.00%	
Interest rate total term	20.00%	
Fixed interest rate annually	13.72%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	17.27%	
Max. yield p.a.	12.02%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	16.66667	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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