## FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A3C4N4 / WKN: RC1D53

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +1.170 (+1.22%)

97.02%

97.27%

ASK

Apr 29, 2024 15:30:04.294

BARRIER

Maturity date

Issue date

value

Listing

Final valuation date

Tradeable unit/nominal

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

**EUR 48.00** 

STRIKE MAX. YIELD P.A. **EUR 60.00 13.37%** 

INTEREST RATE P.A.

10.98%

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 52.20
Underlying date/time	Apr 29, 2024 17:26:02.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 57.80
Barrier	EUR 48.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	8.05%
Strike	EUR 60.00
Distance to strike	-14.94%
Interest rate total term	16.00%
Fixed interest rate annually	10.98%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.26%
Max. yield p.a.	13.37%

Sep 24, 2025

Sep 19, 2025 Apr 10, 2024

EUR 1,000

**EUR** 

**EUR** 

16.66667

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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