

FACTSHEET

BONUS CERTIFICATE **VERBUND AG**

ISIN: AT0000A3C1G4 / WKN: RC1D5P

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap

**Raiffeisen**
Certificates

CHG. 1D

+0.605 (+0.90%)

BID

EUR 67.390

ASK

EUR 67.730

LAST UPDATE

Apr 29, 2024**15:30:01.904**

UNDERLYING PRICE (INDICATIVE)

71.35 (+1.28%)

BARR. DIST. %

26.00%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

12.60%**KEY DATA**

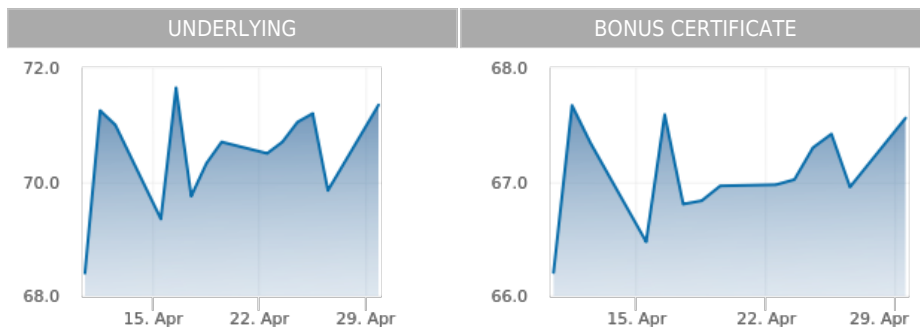
Underlying	Verbund AG
Underlying price (indicative)	EUR 71.35
Underlying date/time	Apr 29, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 69.75
Barrier	EUR 52.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	26.00%
Bonus level	EUR 80.00
Bonus amount	EUR 80.00
Cap	EUR 80.00
Maximum amount	EUR 80.00
Bonus yield p.a.	12.60%
Bonus yield remaining term	18.12%
Agio	-5.07%
Agio p.a. in %	-3.64%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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