FACTSHEET REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A3C3H8 / WKN: RC1D4K

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.920 (+0.93%) 99.72%

ASK **99.97%**

Apr 29, 2024 15:30:05.276

BARRIER

EUR 37.00

MAX. YIELD P.A.

INTEREST RATE P.A.

13.22%

13.04%

KEY DATA	
Underlying	Wienerberger AG
Underlying price (indicative)	EUR 33.98
Underlying date/time	Apr 29, 2024 17:42:53.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 33.40
Strike	EUR 37.00
Distance to strike	-8.89%
Interest rate total term	19.00%
Fixed interest rate annually	13.04%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.04%
Max. yield p.a.	13.22%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.02703
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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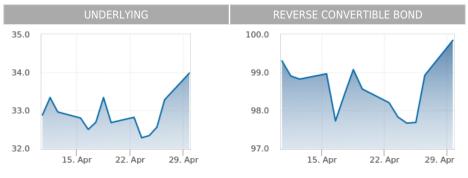
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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