FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3D7 / WKN: RC1D4F

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.090 (+0.09%) BID 99.28%

99.53%

ASK

LAST UPDATE May 03, 2024

14:28:55.151

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

14.79%

14.13%

KEY DATA	
Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.62
Underlying date/time	May 03, 2024 14:28:56.000
Starting value	EUR 27.02
Strike	EUR 28.00
Distance to strike	-9.29%
Interest rate total term	20.60%
Fixed interest rate annually	14.13%
Accrued interest	Dirty (included in the price)
NA. Calabara Calabara	' '
Max. yield remaining term (%)	21.17%
, ,	21.17% 14.79%
term (%)	
term (%) Max. yield p.a.	14.79%
term (%) Max. yield p.a. Maturity date	14.79% Sep 24, 2025
term (%) Max. yield p.a. Maturity date Final valuation date	14.79% Sep 24, 2025 Sep 19, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	14.79% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024
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Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT	/INFORMATION
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DESCRIPTION

EUR 28.00

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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