

FACTSHEET  
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A3C374 / WKN: RC1D39  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+1.670 (+1.62%)**

BID  
**104.23%**

ASK  
**104.73%**

LAST UPDATE  
**May 02, 2024  
15:30:04.167**

BARRIER

-

STRIKE  
**EUR 68.00**

MAX. YIELD P.A.  
**9.94%**

INTEREST RATE P.A.  
**13.38%**

#### KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Verbund AG                                       |
| Underlying price (indicative) | EUR 73.85  |
| Underlying date/time          | May 02, 2024<br>19:59:59.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 69.75  |
| Strike                        | EUR 68.00  |
| Distance to strike            | 7.92%  |
| Interest rate total term      | 19.50%   |
| Fixed interest rate annually  | 13.38%   |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | 14.10%   |
| Max. yield p.a.               | 9.94%  |
| Maturity date                 | Sep 24, 2025                                     |
| Final valuation date          | Sep 19, 2025                                     |
| Issue date                    | Apr 10, 2024                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement /<br>Physical delivery           |
| No. of shares                 | 14.70588   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains Tax |

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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