

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A3C366 / WKN: RC1D38
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.560 (+1.52%)

BID
103.77%

ASK
104.27%

LAST UPDATE
**May 02, 2024
15:30:04.167**

BARRIER

-

STRIKE
EUR 66.00

MAX. YIELD P.A.
9.29%

INTEREST RATE P.A.
12.35%

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Verbund AG |
| Underlying price (indicative) | EUR 73.85 |
| Underlying date/time | May 02, 2024 19:59:59.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 69.75 |
| Strike | EUR 66.00 |
| Distance to strike | 10.63% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 12.35% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 13.17% |
| Max. yield p.a. | 9.29% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 15.15152 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

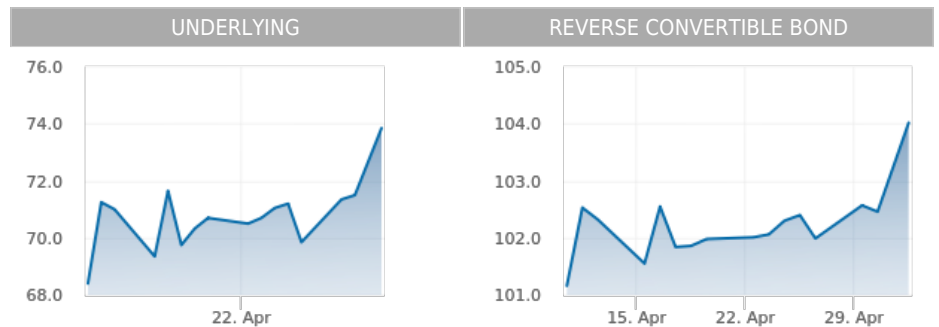
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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