FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A3C358 / WKN: RC1D37

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.090 (-0.09%)

98.93%

99.43%

ASK

LAST UPDATE Apr 30, 2024 15:30:06.128

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 8.40

10.62%

9.95%

KEY DATA	
Underlying	Uniqa Versicherungen
	AG
Underlying price (indicative)	EUR 8.26
Underlying date/time	Apr 30, 2024 19:59:59.000
Sustainability preference	Consideration of
	Principal Adverse
	Impacts (PAI)
Starting value	EUR 8.08
Strike	EUR 8.40
Distance to strike	-1.69%
Interest rate total term	14.50%
Fixed interest rate annually	9.95%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	15.16%
Max. yield p.a.	10.62%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

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Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	119.04762
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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