## FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A3C341 / WKN: RC1D36 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.520 (+0.53%)	BID 98.97%	ASK 99.47%	LAST UPDATE May 03, 2024 11:10:49.285
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 8.20	9.59%	<b>8.92%</b>

## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





Underlying	Uniqa Versicherungen	
Lindorlying price	AG EUR 8.31	
Underlying price (indicative)	EUR 8.31	
Underlying date/time	May 03, 2024 11:08:26.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 8.08	
Strike	EUR 8.20	
Distance to strike	1.32%	
Interest rate total term	13.00%	
Fixed interest rate annually	8.92%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	13.60%	
Max. yield p.a.	9.59%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	121.95122	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

**KEY DATA** 

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