FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A3C317 / WKN: RC1D33 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.250 (+0.25%)	BID 99.78%	ASK 100.03%	LAST UPDATE May 03, 2024 13:06:04.756
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 17.50	10.74%	10.50%

KEY DATA		
Underlying	S Immo AG	
Underlying price	EUR 17.20	
(indicative)		
Underlying date/time	May 03, 2024	
	09:56:46.000	
Starting value	EUR 16.85	
Strike	EUR 17.50	
Distance to strike	-1.74%	
Interest rate total term	15.30%	
Fixed interest rate annually	10.50%	
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining term (%)	15.27%	
Max. yield p.a.	10.74%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal	EUR 1,000	
value		
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	57.14286	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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