

FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A3C317 / WKN: RC1D33
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.250 (+0.25%)

BID
99.78%

ASK
100.03%

LAST UPDATE
**May 03, 2024
13:06:04.756**

BARRIER

-

STRIKE
EUR 17.50

MAX. YIELD P.A.
10.74%

INTEREST RATE P.A.
10.50%

KEY DATA

Underlying	S Immo AG
Underlying price (indicative)	EUR 17.20
Underlying date/time	May 03, 2024 09:56:46.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-1.74%
Interest rate total term	15.30%
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.27%
Max. yield p.a.	10.74%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

