

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A3C2Z2 / WKN: RC1D31

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


Raiffeisen
Certificates

CHG. 1D

-0.630 (-0.64%)

BID

98.23%

ASK

98.73%

LAST UPDATE

**May 03, 2024
11:46:57.529**

BARRIER

-

STRIKE

EUR 45.00

MAX. YIELD P.A.

12.62%

INTEREST RATE P.A.

11.32%**KEY DATA**

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 42.30
Underlying date/time	May 03, 2024 11:46:57.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 45.50
Strike	EUR 45.00
Distance to strike	-6.38%
Interest rate total term	16.50%
Fixed interest rate annually	11.32%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.00%
Max. yield p.a.	12.62%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

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