

FACTSHEET  
REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN: AT0000A3C2Y5 / WKN: RC1D30  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.800 (-0.82%)</b>	BID <b>96.20%</b>	ASK <b>96.45%</b>	LAST UPDATE <b>May 02, 2024 15:30:03.218</b>
BARRIER <b>-</b>	STRIKE <b>EUR 20.00</b>	MAX. YIELD P.A. <b>18.04%</b>	INTEREST RATE P.A. <b>14.75%</b>

#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.22
Underlying date/time	May 03, 2024 05:54:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 18.27
Strike	EUR 20.00
Distance to strike	-16.11%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	25.97%
Max. yield p.a.	18.04%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

