FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A3C2Y5 / WKN: RC1D30

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D ASK LAST UPDATE May 02, 2024 -0.800 (-0.82%) 96.20% 96.45% 15:30:03.218

MAX. YIELD P.A. INTEREST RATE P.A. BARRIFR STRIKE 18.04% **EUR 20.00** 14.75%

KEY DATA	
Underlying	Raiffeisen Bank
	International AG
Underlying price (indicative)	EUR 17.22
Underlying date/time	May 03, 2024
	05:54:00.000
Sustainability preference	Consideration of
	Principal Adverse
Chambin a control	Impacts (PAI)
Starting value	EUR 18.27
Strike	EUR 20.00
Distance to strike	-16.11%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	25.97%
Max. yield p.a.	18.04%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

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Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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