

FACTSHEET
REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN: AT0000A3C2X7 / WKN: RC1D3Z
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.600 (-0.62%)

BID
95.80%

ASK
96.05%

LAST UPDATE
**May 03, 2024
10:57:10.368**

BARRIER

-

STRIKE
EUR 19.50

MAX. YIELD P.A.
17.69%

INTEREST RATE P.A.
14.06%

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 16.90
Underlying date/time	May 03, 2024 10:57:10.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 18.27
Strike	EUR 19.50
Distance to strike	-15.35%
Interest rate total term	20.50%
Fixed interest rate annually	14.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	25.46%
Max. yield p.a.	17.69%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	51.28205
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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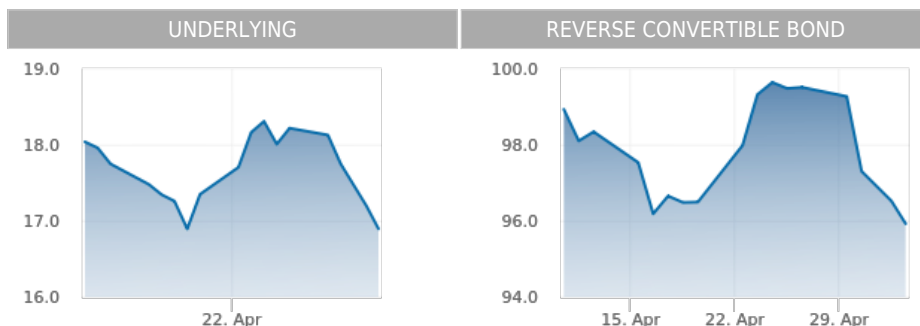
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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