## FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A3C2W9 / WKN: RC1D3Y

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D BID ASK -0.400 (-0.40%) 98.58% 98.83%

LAST UPDATE May 03, 2024 12:56:01.360

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 28.50 11.84% 10.63%

KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price	EUR 29.40
(delayed)	
Underlying date/time	May 03, 2024
Charles and a	11:17:03.586
Starting value	EUR 28.20
Strike	EUR 28.50
Distance to strike	3.06%
Interest rate total term	15.50%
Fixed interest rate annually	10.63%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	16.87%
Max. yield p.a.	11.84%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.08772
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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