## FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A3C2T5 / WKN: RC1D3V

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +1.480 (+1.50%)

100.18%

100.43%

Apr 30, 2024 15:30:02.293

BARRIER

**EUR 46.00** 

MAX. YIELD P.A. **13.24%** 

INTEREST RATE P.A.

13.38%

KEY DATA	
Underlying	OMV AG
Underlying price	EUR 44.70
(indicative)	
Underlying date/time	Apr 30, 2024 19:59:39.000
Starting value	EUR 43.88
Strike	EUR 46.00
Distance to strike	-2.91%
Interest rate total term	19.50%
Fixed interest rate	13.38%
annually	
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.99%
Max. yield p.a.	13.24%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913

Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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