

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A3C2T5 / WKN: RC1D3V
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.480 (+1.50%)

BID
100.18%

ASK
100.43%

LAST UPDATE
**Apr 30, 2024
15:30:02.293**

BARRIER

-

STRIKE
EUR 46.00

MAX. YIELD P.A.
13.24%

INTEREST RATE P.A.
13.38%

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 44.70
Underlying date/time	Apr 30, 2024 19:59:39.000
Starting value	EUR 43.88
Strike	EUR 46.00
Distance to strike	-2.91%
Interest rate total term	19.50%
Fixed interest rate annually	13.38%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.99%
Max. yield p.a.	13.24%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

