## FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A3C2S7 / WKN: RC1D3U

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +1.430 (+1.45%)

99.93%

100.18%

Apr 30, 2024 15:30:02.510

BARRIER

**EUR 45.00** 

Tax

MAX. YIELD P.A. **12.42%** 

INTEREST RATE P.A.

12.35%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 44.70
Underlying date/time	Apr 30, 2024 19:59:39.000
Starting value	EUR 43.88
Strike	EUR 45.00
Distance to strike	-0.67%
Interest rate total term	18.00%
Fixed interest rate annually	12.35%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.79%
Max. yield p.a.	12.42%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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