

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A3C2S7 / WKN: RC1D3U
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.430 (+1.45%)

BID
99.93%

ASK
100.18%

LAST UPDATE
**Apr 30, 2024
15:30:02.510**

BARRIER

-

STRIKE
EUR 45.00

MAX. YIELD P.A.
12.42%

INTEREST RATE P.A.
12.35%

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 44.70
Underlying date/time	Apr 30, 2024 19:59:39.000
Starting value	EUR 43.88
Strike	EUR 45.00
Distance to strike	-0.67%
Interest rate total term	18.00%
Fixed interest rate annually	12.35%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.79%
Max. yield p.a.	12.42%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

