## FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A3C2R9 / WKN: RC1D3T INVESTMENT Product without Capital Protection Reverse Convertible Bond

# Raiffeisen Certificates

CHG. 1D -0.300 (-0.31%)	BID 94.69%	ASK 95.19%	LAST UPDATE May 02, 2024 15:30:05.913
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 135.00	15.97%	<b>11.66%</b>

#### **KEY DATA** Underlvina Mavr Melnhof Karton AG Underlying price EUR 111.20 (delayed) Underlying date/time May 02, 2024 15:35:01.846 Starting value EUR 115.60 Strike EUR 135.00 -21.40% Distance to strike Interest rate total term 17.00% Fixed interest rate 11.66% annually Accrued interest Dirty (included in the price) Max. yield remaining 22.91% term (%) Max. yield p.a. 15.97% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 7.40741 Taxation Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.





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