FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A3C2M0 / WKN: RC1D3P

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.980 (+1.06%)

92.92%

93.17%

ASK

LAST UPDATE May 02, 2024 15:29:59.111

BARRIER

STRIKE **EUR 9.50**

MAX. YIELD P.A. **19.89%**

INTEREST RATE P.A.

13.72%

KEY DATA	
Underlying	Kapsch TrafficCom AG
Underlying price	EUR 8.30
(delayed)	
Underlying date/time	May 02, 2024
	15:35:09.314
Starting value	EUR 8.34
Strike	EUR 9.50
Distance to strike	-14.46%
Interest rate total term	20.00%
Fixed interest rate	13.72%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	28.80%
term (%)	
Max. yield p.a.	19.89%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

CONTACT/INFORMATION	
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax / Foreign Capital Gains

105.26316

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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