## FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A3C2L2 / WKN: RC1D3N INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D +0.860 (+0.91%)	BID 95.39%	ASK 95.64%	LAST UPDATE May 02, 2024 15:29:59.110
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 8.50	16.25%	<b>12.35%</b>

KEY DATA		
Underlying	Kapsch TrafficCom AG	
Underlying price (delayed)	EUR 8.30	
Underlying date/time	May 02, 2024 15:35:09.314	
Starting value	EUR 8.34	
Strike	EUR 8.50	
Distance to strike	-2.41%	
Interest rate total term	18.00%	
Fixed interest rate annually	12.35%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	23.38%	
Max. yield p.a.	16.25%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	117.64706	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

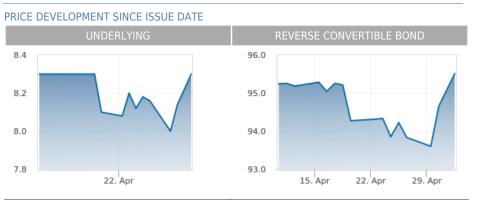
## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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