

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A3C2J6 / WKN: RC1D3L
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.780 (+0.79%)

BID
99.65%

ASK
99.90%

LAST UPDATE
**Apr 30, 2024
15:30:04.862**

BARRIER

-

STRIKE
EUR 23.00

MAX. YIELD P.A.
9.23%

INTEREST RATE P.A.
8.92%

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 23.10
Underlying date/time	Apr 30, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 23.25
Strike	EUR 23.00
Distance to strike	0.43%
Interest rate total term	13.00%
Fixed interest rate annually	8.92%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.11%
Max. yield p.a.	9.23%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	43.47826
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

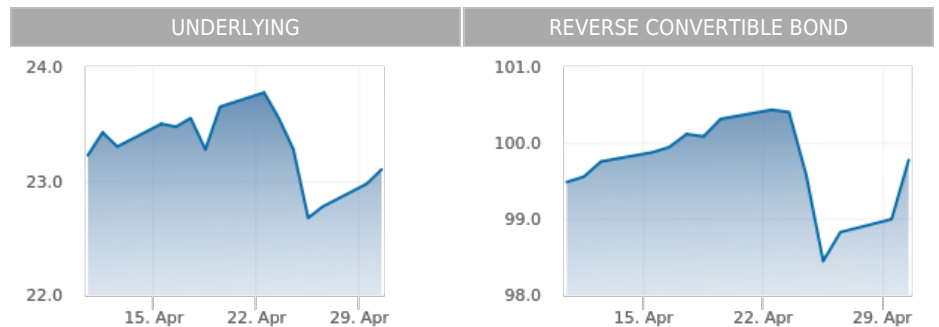
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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